

Group cash flow statement

	6 MONTHS TO 30.9.2002 (UNAUDITED) £M	6 MONTHS TO 30.9.2001 (UNAUDITED) £M	YEAR TO 31.3.2002 (AUDITED) £M
	NOTE		
Net cash inflow from operating activities of continuing operations	59.2	55.7	156.7
Returns on investments and servicing of finance	(0.5)	(2.2)	(3.7)
Taxation	(14.7)	(13.8)	(35.2)
Capital expenditure and financial investment			
Additions to fixed assets	(15.4)	(24.9)	(47.2)
Purchase of own shares/capital grants/other	-	3.5	5.7
Free cash flow of continuing operations	28.6	18.3	76.3
Free cash flow of discontinued operations	-	4.5	5.3
Total free cash flow	28.6	22.8	81.6
Acquisitions	-	(0.8)	(0.8)
Equity dividends paid	(47.8)	(41.4)	(62.7)
Cash (outflow) inflow before use of liquid resources and financing	(19.2)	(19.4)	18.1
Management of liquid resources	9.7	6.7	(9.6)
Financing			
Shares	0.4	2.0	3.0
Loans	7.2	7.7	(18.4)
Decrease in cash	7 (1.9)	(3.0)	(6.9)
Reconciliation of operating profit to net cash inflow from operating activities of continuing operations			
Operating profit of continuing operations	41.0	45.6	96.7
Amortisation of goodwill	5.8	6.0	12.0
Depreciation and other amortisation	9.7	10.2	19.5
(Increase) decrease in stocks	(4.2)	5.4	29.0
Decrease in debtors	6.3	14.7	18.5
Increase (decrease) in creditors	0.6	(26.2)	(19.0)
Net cash inflow from operating activities of continuing operations	59.2	55.7	156.7